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**Industry Outlook - User Manual**

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Historical time-series and forecasts  
209 industries covering all industrial and services sectors

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All industries

- Non-financial
  - Manufacturing
    - + Food & agro-based products
    - + Textiles
    - + Chemicals & chemical products
    - + Consumer goods
    - + Construction materials
    - + Metals & metal products
    - + Machinery
    - + Transport equipment
    - + Miscellaneous manufacturing
    - Diversified manufacturing
  - Mining
    - Coal & lignite
    - Crude oil & natural gas
    - Minerals
  - Electricity
    - + Electricity generation
    - + Electricity transmission & distribution
  - Services (other than financial)
    - + Hotels & tourism
    - + Wholesale & retail trading
    - + Transport services
    - + Communication services
    - + Information technology
    - + Miscellaneous services
    - Diversified non-financial services
  - Construction & real estate
    - + Real estate
    - + Industrial & infrastructural construction

26 Dec 2022 07:45 PM, [Outlook](#)

## Silver lining to silver prices

Silver prices likely to recover

26 Dec 2022 05:44 PM, [Overviews](#)

### Domestic demand for refractories to be strong amidst government-led infrastructure spending

China plus one strategy to help exports

15 Dec 2022 04:40 PM, [Outlook](#)

### Banking industry's asset quality improves, capital adequacy slips

NPA ratios unlikely to reach uncomfortable levels anytime soon

12 Dec 2022 05:54 PM, [Overviews](#)

### Fall in prices to keep polymers industry in red

16 Dec 2022 03:30 PM, [Outlook](#)

### Software industry to show resilience as key markets improve

Growth in net profits remains subdued in September 2022 quarter

15 Dec 2022 02:59 PM, [Outlook](#)

### Copper & copper products industry to witness steeper fall in revenues

To remain in red at net level

12 Dec 2022 05:38 PM, [Outlook](#)

### Softening input costs, price hikes to improve profit margins of paints

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The service provides detailed historical data on capacity, production, foreign trade, sales, prices, annual and quarterly financial performance of the industry and its detailed break-up by



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\* (mandatory field)



steel

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Analysis | Overview | Annual Financials | Quarterly Financials | Stock Returns | CapEx | Demand & Supply | Surveys | Forecast

### All industries

- Non-financial
  - Manufacturing
    - Food & agro-based products
    - Textiles
    - Chemicals & chemical products
    - Consumer goods
    - Construction materials
    - Metals & metal products
      - Ferrous metals
        - Pig iron
        - Sponge iron
        - Steel
        - Castings & forgings
        - Steel pipes & tubes
        - Ferro alloys
        - Other ferrous metal products
      - Non-ferrous metals
      - Diversified metal & metal products
    - Machinery
    - Transport equipment
    - Miscellaneous manufacturing
    - Diversified manufacturing
  - Mining
    - Coal & lignite
    - Crude oil & natural gas
    - Minerals
  - Electricity
    - Electricity generation
    - Electricity transmission & distribution
  - Services (other than financial)
    - Hotels & tourism

Select Industry

29 Dec 2022 02:46 PM, [Overviews](#)

## Growth challenges in 2023

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### Fall in prices to keep polymers industry in red for second consecutive quarter

Imports to increase by 20% in 2022-

### News

30 Dec 2022 09:39 AM

Sasan Power yet to commission Sasan Flue Gas Desulphurisation project  
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30 Dec 2022 09:37 AM

RPSCCL yet to complete Rosa TPP (Phase 1) Flue Gas Desulphurisation project  
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30 Dec 2022 09:35 AM

PSPCL yet to commission Ropar Flue Gas Desulphurisation system project  
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30 Dec 2022 09:34 AM

CERC extends price cap on power exchanges as cold wave lifts electricity demand  
[www.thehindubusinessline.com](#)

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No updates available for Multistoried Hostel Complex Project

29 Dec 2022 11:38 PM

Latest updates unavailable on B Nanji Construction's Emergency II Banteng

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# Independent analysis or overview

- All industries
  - Non-financial
    - Manufacturing
      - Food & agro-based products
      - Textiles
      - Chemicals & chemical products
      - Consumer goods
      - Construction materials
      - Metals & metal products
        - Ferrous metals
          - Pig iron
          - Sponge iron
          - Steel**
          - Castings & forgings
          - Steel pipes & tubes
          - Ferro alloys
          - Other ferrous metal products
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      - Wholesale & retail trading
      - Transport services
      - Communication services
      - Information technology
      - Miscellaneous services
      - Diversified non-financial services

Your selected Industry

15 Jul 2022 03:34 PM  
Urmi Shah

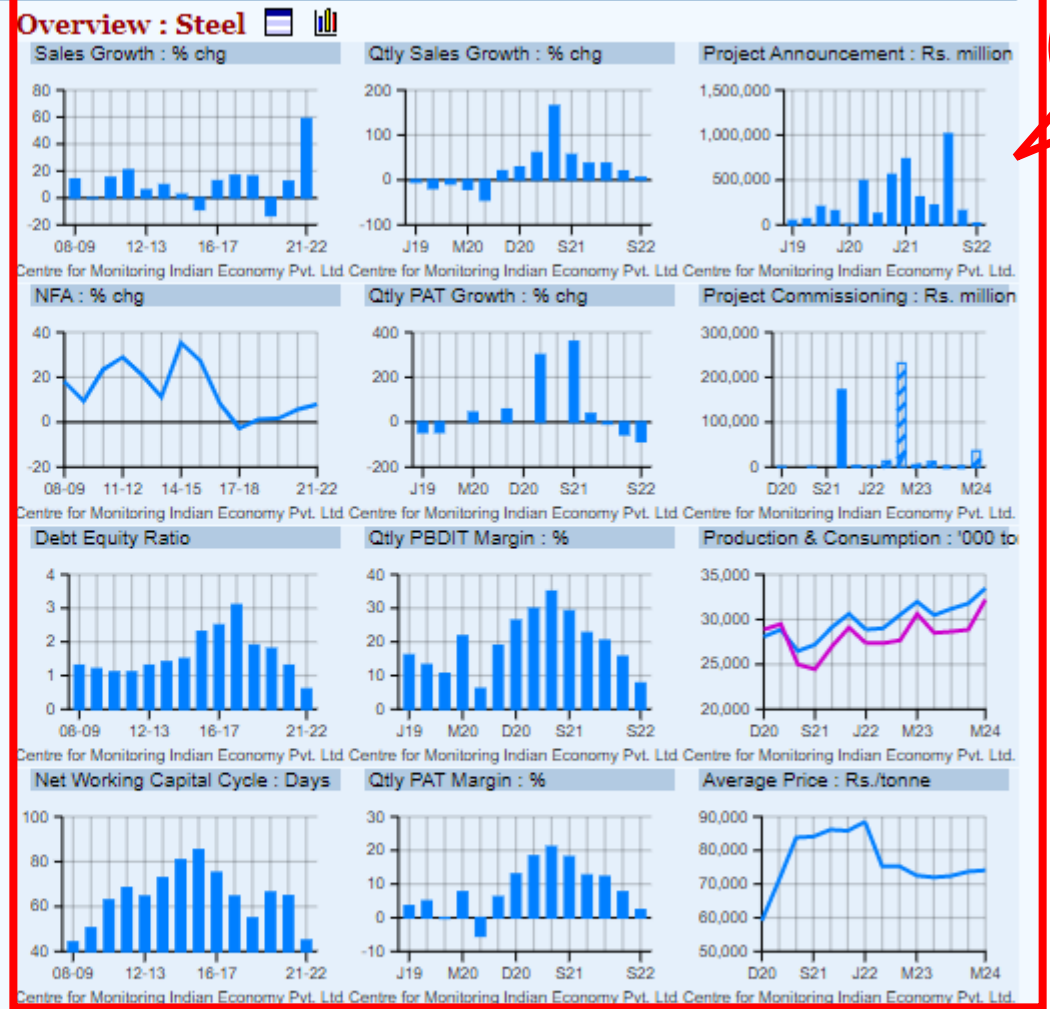
## Steel exports to tank by 20% in 2022-23

### Prices to soften in coming months

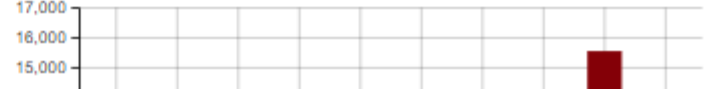
Finished steel exports are expected to tank by 20 per cent in 2022-23 after growing at a CAGR of 23 per cent in the preceding three years ended March 2022. Exports are likely to drop to 12.5 million tonnes in the on-going year after reaching a record high of 15.5 million tonnes in 2021-22. The sharp fall in finished steel exports will be primarily on account of the recent imposition of export duty on finished steel products.

Exports of finished steel started falling even before the government imposed export duty on steel in May 2022. Exports fell by around 7.5 per cent year-on-year in March 2022 on

Dashboard



Finished Steel : Exports ('000 tonnes)



Charts based on indicators

Different Classifications

Long Time-Series

Indicators in this report

References

% change | Absolute values | 5-year cavg | 10-year cavg

All | Government | Private | Private Domestic | Private Foreign

Refresh | Zoom | Filter | Add to current report set | A+ | A | A-

Income & Expenditure Summary : All Industries

% change : 1990-91 to 2021-22

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
<b>Total income</b>	19.02	12.38	9.34	5.73	2.77	0.20	8.99	13.40	0.40	0.00	24.97
<b>Sales</b>	19.20	11.20	16.67	5.26	1.35	6.22	8.82	13.81	-1.63	-2.24	31.54
<b>Industrial sales</b>	20.81	11.09	12.28	2.55	-0.20	7.45	8.82	13.90	-2.94	-2.24	34.17
<b>Income from non-financial services</b>	13.39	11.60	31.92	12.90	5.35	3.23	8.83	13.59	1.90	-2.23	23.65
<b>Income from financial services</b>	29.76	16.86	12.89	11.05	7.51	8.23	6.79	10.03	12.87	6.83	2.72
<b>Interest income</b>	33.43	17.68	13.02	9.71	9.35	4.65	5.94	14.38	11.17	5.93	2.66
<b>Dividends</b>	38.58	14.13	30.51	15.81	7.75	-8.80	15.96	5.42	34.89	-19.23	27.78
<b>Income from treasury operations</b>	7.69	24.06	24.47	26.39	-7.82	56.54	2.27	-24.45	30.05	35.93	-19.91
<b>Other income</b>	11.85	6.48	66.81	19.61	20.88	-8.37	8.40	18.32	24.60	-2.06	19.66
<b>Prior period and extra-ordinary income</b>	-14.54	24.17	9.34	22.41	37.53	-2.21	43.04	20.05	-11.80	20.17	-4.71
<b>Change in stock</b>	-20.22	-8.07	-46.36	-12.60	-52.06	302.88	-38.84	110.57	-42.59	-99.09	584.06
<b>Total expenses</b>	21.20	12.18	9.61	5.81	3.04	6.52	10.42	13.32	1.21	-4.08	23.82
<b>Operating expenses</b>	19.24	11.80	8.76	5.04	0.04	6.31	8.49	14.87	-1.82	-3.85	32.64
<b>Raw materials, stores &amp; spares</b>	24.66	10.55	14.42	0.71	-8.64	6.06	14.47	18.53	-6.25	-9.37	47.91
<b>Purchase of finished goods</b>	18.42	10.00	21.90	6.81	-1.69	-0.20	8.33	15.70	-3.06	-0.61	36.45
<b>Packaging and packing expenses</b>	19.20	-1.19	5.69	15.38	-7.33	10.92	0.27	8.54	0.86	1.35	26.90
<b>Power, fuel &amp; water charges</b>	24.43	12.73	17.28	8.79	-8.12	12.54	1.60	21.87	-3.13	-12.98	37.75
<b>Power &amp; fuel</b>	24.50	12.67	17.35	8.71	-8.44	12.60	1.63	21.93	-3.25	-13.06	38.10
<b>Water charges</b>	13.33	23.33	5.12	21.71	42.00	6.35	-2.12	15.34	9.78	-4.98	6.44
<b>Compensation to employees</b>	13.45	13.88	24.69	12.10	11.53	10.75	10.32	10.39	8.50	3.28	14.80
<b>Indirect taxes</b>	12.90	17.40	11.55	11.74	27.36	13.13	-25.12	-8.67	2.93	24.49	5.67
<b>Excise duty</b>	9.80	16.65	11.04	12.93	33.60	14.30	-38.09	-19.71	4.40	42.95	-1.44
<b>Goods and services tax</b>					-0.55	20,563.52	1,220.29	87.48	4.52	-6.81	30.12
<b>Royalties, technical know-how fees, etc.</b>	20.57	17.07	21.44	17.88	11.41	15.78	-7.55	11.06	-7.50	7.45	56.70

Total income : All Industries : % change



Sales : All Industries : % change



PBDITA net of P&E&OI&FI : All Industries : % change





# Industry Outlook

Historical time-series and forecasts  
209 industries covering all industrial and services sectors

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## Steel

### Frequency

#### Sectoral index performance

##### Risk & Return Indicators

Annual | Quarterly | Monthly | Weekly | Daily

##### Market Capitalisation, Liquidity & Valuation Ratios

Annual | Quarterly | Monthly | Weekly | Daily

#### Scrip-wise performance

##### Scrip-wise Returns-Risk Snapshot

Annual | Quarterly | Monthly | Weekly | Daily

##### Company-wise Series of Total Returns

Annual | Quarterly | Monthly | Weekly | Daily

##### Company-wise Series of Market Capitalisation

Annual | Quarterly | Monthly | Weekly | Daily

##### Company-wise Series of Enterprise Value

Annual | Quarterly | Monthly | Weekly | Daily

##### Company-wise Series of PE

Annual | Quarterly | Monthly | Weekly | Daily

##### Company-wise Series of PB

Annual | Quarterly | Monthly | Weekly | Daily

##### Company-wise Series of Yield

Annual | Quarterly | Monthly | Weekly | Daily

#### Funds Raised from Primary Market

Annual | Quarterly | Monthly

List of Frequencies

### All industries

- [-] Non-financial
  - [-] Manufacturing
    - [+] Food & agro-based products
    - [+] Textiles
    - [+] Chemicals & chemical products
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    - [+] Transport services
    - [+] Communication services
    - [+] Information technology
    - [+] Miscellaneous services

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Absolute values % change



### Production, Imports, Exports and Consumption of Steel

'000 tonnes : 1962-63 to 2021-22

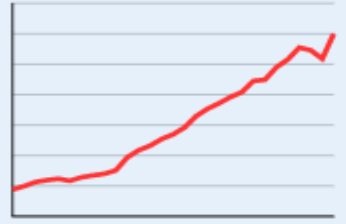
Year	Crude Steel			Finished Steel					
	Production	Gross Production	Own Consumption	Production for sale	Imports	Consumed for downstream production	Exports	Stocks	
	₹	₹	₹	₹	₹	₹	₹	Opening	Closing
2001-02	27,964.0	30,635.0		30,635.0					
2002-03	30,210.0	33,671.0		33,671.0					
2003-04	38,727.0	38,584.0		38,584.0					
2004-05	43,437.0	40,055.0		40,055.0					
2005-06	46,460.0	44,544.0		44,544.0					
2006-07	50,817.0	57,661.0	5,132.0	52,529.0	4,927.0		5,242.0		
2007-08	53,857.0	61,352.0	5,277.0	56,075.0	7,029.0		5,077.0		1,026.0
2008-09	58,437.0	63,445.0	6,281.0	57,164.0	5,839.0		4,437.0	1,026.0	1,309.0
2009-10	65,839.0	69,131.0	8,507.0	60,624.0	7,382.0		3,251.0	1,309.0	2,412.0
2010-11	70,671.0	76,297.0	7,676.0	68,621.0	6,664.0		3,637.0	2,412.0	2,347.0
2011-12	74,292.0	84,404.0	8,708.0	75,697.0	6,863.0		4,588.0	2,347.0	2,894.0
2012-13	78,415.0	89,619.0	7,939.0	81,680.0	7,925.0		5,368.0	2,894.0	1,870.0
2013-14	81,694.0	95,527.0	7,903.0	87,674.0	5,450.0		5,985.0	1,870.0	1,458.0
2014-15	88,981.0	95,527.0	8,525.0	92,157.0	9,321.0		5,595.0	1,458.0	4,461.0
2015-16	89,791.0	95,527.0	11,923.0	90,981.0	11,712.0		4,079.0	4,461.0	5,751.0
2016-17	97,936.0	95,527.0	14,106.0	101,804.0	7,226.0		8,242.0	5,751.0	7,165.0
2017-18	103,131.0	95,527.0	12,918.0	104,978.0	7,482.0	32,403.0	9,619.0	7,165.0	8,774.0
2018-19	110,921.0	95,527.0		101,287.0	7,835.0	33,006.0	6,361.0	8,774.0	12,823.5
2019-20	109,137.0	95,527.0		101,032.0	6,768.0		8,355.0	12,823.5	13,228.0
2020-21	103,545.0	95,527.0			4,752.0		10,784.0	13,228.0	8,637.0
2021-22	120,008.0	95,527.0			4,669.0		13,494.0	8,637.0	7,988.0

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- Clear Chart

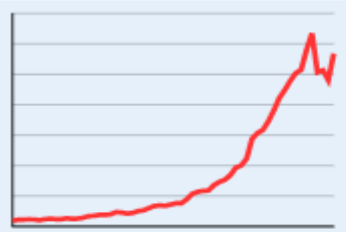
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Indicators in this report

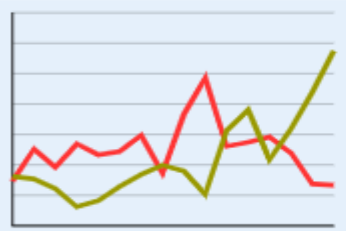
#### References



Trend in Production of Crude Steel : '000 tonnes



Trend in Production of Finished Steel : '000 tonnes



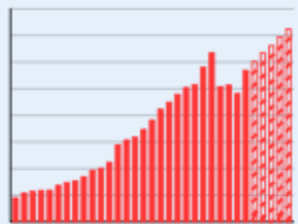
Trend in Imports and Exports of Finished Steel : '000 tonnes





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### References



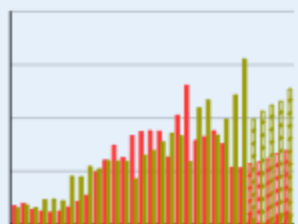
Gross Production of Finished Steel : '000 tonnes



Consumption of Finished Steel : '000 tonnes



Average Finished Steel Prices : Rs./tonne



Imports and Exports of Finished Steel : '000 tonnes

Absolute values % change

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### Gross Production, Imports, Exports, Consumption and Prices of Finished Steel 1994-95 to 2026-27

Year	Gross Production	Imports (DGCI&S)			Exports (DGCI&S)			Consumption	Average Prices
		Quantity	Value	Realisation	Quantity	Value	Realisation		
\$	'000 tonnes	'000 tonnes	USD million	USD/tonne	'000 tonnes	USD million	USD/tonne	'000 tonnes	Rs./tonne
2005-06	44,544.0	4,887.4	3,955.0	809.2	5,225.0	4,131.0	790.6		31,785.7
2006-07	57,661.0	6,008.4	5,696.3	948.1	5,985.2	5,633.1	941.2		34,004.7
2007-08	61,352.0	7,406.7	7,792.4	1,052.1	5,948.1	6,849.3	1,151.5		37,433.2
2008-09	63,445.0	6,265.1	8,093.7	1,291.9	5,914.3	7,202.9	1,217.9		42,907.0
2009-10	69,131.0	8,307.7	7,151.3	860.8	4,271.6	4,613.7	1,080.1		36,167.1
2010-11	76,297.0	8,697.7	8,957.4	1,029.9	6,483.6	7,703.7	1,188.2	66,422.0	44,968.5
2011-12	84,404.0	8,780.7	9,920.2	1,129.8	6,923.5	7,840.7	1,132.5	71,021.0	47,039.7
2012-13	89,619.0	8,728.6	8,881.0	1,017.5	7,726.8	7,981.4	1,033.0	73,482.0	50,315.1
2013-14	95,577.0	6,311.5	6,538.3	1,035.9	8,547.0	8,003.4	936.4	74,095.0	50,216.0
2014-15	100,682.0	10,232.9	9,070.3	886.4	8,299.7	7,953.1	958.2	76,993.0	46,755.1
2015-16	102,904.0	13,046.6	8,385.4	642.7	5,874.2	5,184.7	882.6	81,525.0	38,578.5
2016-17	115,910.0	7,875.8	6,083.8	772.5	10,919.3	7,565.7	692.9	84,042.0	41,663.8
2017-18	126,856.0	8,214.1	7,379.4	898.4	11,650.4	9,012.5	773.6	90,706.0	48,530.8
2018-19	101,287.0	8,773.7	8,905.9	1,015.1	8,367.6	7,606.1	909.0	98,708.0	57,775.8
2019-20	102,622.0	7,554.4	7,622.5	1,009.0	9,863.3	7,601.1	770.6	100,171.0	49,818.2
2020-21	96,203.0	5,336.3	5,404.8	1,012.8	12,149.0	8,561.7	704.7	94,891.0	58,581.4
2021-22	113,596.0	5,298.8	7,577.1	1,430.0	15,529.6	16,895.1	1,087.9	105,751.0	84,962.6
2022-23	120,367.5	5,689.7	8,863.0	1,557.7	9,888.9	11,418.6	1,154.7	112,972.1	77,903.3
2023-24	126,899.5	5,857.8	8,493.1	1,449.9	10,635.0	11,173.7	1,050.7	118,198.7	73,050.0
2024-25	132,281.3	6,162.7	8,603.1	1,396.0	11,198.7	11,117.5	992.7	124,374.1	74,600.0
2025-26	138,883.8	6,645.7	9,605.0	1,445.3	11,557.0	11,794.2	1,020.5	130,519.2	76,882.8
2026-27	144,774.9	6,921.6	11,020.4	1,592.2	12,722.4	15,134.2	1,189.6	136,162.2	78,425.0

Updated on : 01 Oct 2022 11:20:23 AM

Last Update

Forecasted Numbers